

# Data for Paul A. Sample

Case/Docket No. FA-2002-489

Date: 2/18/2002

## General Information

|                              |                         | Weekly | Monthly | Annual |
|------------------------------|-------------------------|--------|---------|--------|
| Case number                  | FA-2002-489             |        |         |        |
| Court name                   | Family Court            |        |         |        |
| Court circuit                | 16th Judicial           |        |         |        |
| Court location               | Pensacola, FL           |        |         |        |
| Petitioner/Plaintiff name    | Paul A. Sample          |        |         |        |
| Respondent/Defendant name    | Martha C. Sample        |        |         |        |
| Case name                    | Sample vs Sample        |        |         |        |
| Submitter name               | Paul A. Sample          |        |         |        |
| Submitter address            | 400 E. Cervantes Avenue |        |         |        |
| Submitter city, state, zip   | Pensacola, FL 32501     |        |         |        |
| Submitter telephone          | 850-222-4579            |        |         |        |
| Submitter fax                | 850-222-6347            |        |         |        |
| Submitter role               | Plaintiff               |        |         |        |
| Marriage date                | 02/14/1989              |        |         |        |
| Marriage dissolution date    | 01/17/2002              |        |         |        |
| Submitter birth date         | 02/01/1968              |        |         |        |
| Submitter Soc Sec No         | 444-25-6539             |        |         |        |
| Submitter employed?          | yes                     |        |         |        |
| Submitter retired?           | no                      |        |         |        |
| Marriage has children?       | yes                     |        |         |        |
| Tax filing status            | Single                  |        |         |        |
| Number of dependents claimed | 2                       |        |         |        |

## Jobs

|                               |   | Weekly   | Monthly    | Annual      |
|-------------------------------|---|----------|------------|-------------|
| Submitter's job #1 Occupation | Painter                                   |          |            |             |
| employer                      | Prudential Decorating Co.                 |          |            |             |
| employer address              | 666 Main Stret                            |          |            |             |
| employer city, state, zip     | Pensacola, FL 32502                       |          |            |             |
| employer telephone            | 850-874-3333                              |          |            |             |
| pay rate                      |   | \$923.08 | \$4,000.00 | \$48,000.00 |
| Submitter's job #2 Occupation | Owns Vending booth sports events          |          |            |             |
| employer                      | Sports Vending Inc.                       |          |            |             |
| employer address              | 400 E. Cervantes Avenue                   |          |            |             |
| employer city, state, zip     | Pensacola, FL 32501                       |          |            |             |
| employer telephone            | 850-333-7591                              |          |            |             |
| pay rate                      |   | \$230.77 | \$1,000.00 | \$12,000.00 |
| footnotes                     | Side Business on Weekends                 |          |            |             |
| other documentation notes     | In business for 10 years income is stable |          |            |             |

## Minor children from this marriage

|                                 |               |
|---------------------------------|---------------|
| Child from this marriage #1 nam | Edward Sample |
| date of birth                   | 04/04/1995    |
| resides with                    | Mother        |

|                                 |               |
|---------------------------------|---------------|
| Child from this marriage #2 nam | Angela Sample |
| date of birth                   | 05/01/1993    |
| resides with                    | Mother        |

# Income and Deductions

## Income

| Description   | Weekly       | Monthly      | Annual        |
|---|--------------|--------------|---------------|
| Gross salary or wages   | 923          | 4,000        | 48,000        |
| Overtime  | 115          | 500          | 6,000         |
| Business/Self-employment  | 231          | 1,000        | 12,000        |
| (2) Sports Vending - Side business weekends                                     |              |              |               |
| <i>Very stable income business is 10 years old and income has been constant</i> |              |              |               |
| Interest  | 8            | 33           | 400           |
| Dividends   | 6            | 25           | 300           |
|   | <b>1,283</b> | <b>5,558</b> | <b>66,700</b> |

## Total Income:

**1,283      5,558      66,700**

## Deductions

| Description              | Weekly     | Monthly      | Annual        |
|--------------------------|------------|--------------|---------------|
| Federal tax              | 153        | 661          | 7,934         |
| FICA or Self-Emp tax     | 91         | 394          | 4,722         |
| Medicare tax             | 21         | 92           | 1,104         |
| Mandatory union dues     | 4          | 16           | 186           |
| Mandatory retirement     | 23         | 101          | 1,206         |
| Health insurance premium | 12         | 52           | 618           |
|                          | <b>304</b> | <b>1,316</b> | <b>15,770</b> |

## Total Deductions:

**304      1,316      15,770**

|                                       |   |   |   |
|---------------------------------------|---|---|---|
| Alimony from previous marriage:       | 0 | 0 | 0 |
| Child support from previous marriage: | 0 | 0 | 0 |

## Net Income after Deductions:

**979      4,242      50,930**

# Living Expenses

## Household Expenses

| Description           | Weekly     | Monthly      | Annual        |       |
|-----------------------|------------|--------------|---------------|-------|
| Rent                  | 196        | 850          | 10,200        |       |
| Home/rental insurance | 13         | 55           | 660           |       |
| Electricity           | 10         | 44           | 528           |       |
| Telephone             | 9          | 38           | 450           |       |
| Cable TV              | 12         | 51           | 618           |       |
| Laundry/dry cleaning  | 2          | 10           | 120           |       |
| Food/groceries        | 48         | 210          | 2,520         | (est) |
| Meals out             | 46         | 200          | 2,400         | (est) |
|                       | <b>336</b> | <b>1,458</b> | <b>17,496</b> |       |

## Transportation Expenses

| Description         | Weekly     | Monthly    | Annual       |       |
|---------------------|------------|------------|--------------|-------|
| Gas/Oil             | 25         | 108        | 1,300        |       |
| Auto repair         | 18         | 80         | 960          | (est) |
| Auto loan payments  | 51         | 220        | 2,640        |       |
| Auto tags/emissions | 2          | 7          | 85           |       |
| Parking             | 22         | 95         | 1,140        |       |
| Car insurance       | 8          | 35         | 420          |       |
|                     | <b>126</b> | <b>545</b> | <b>6,545</b> |       |

## Personal Expenses

| Description                        | Weekly     | Monthly    | Annual       |       |
|------------------------------------|------------|------------|--------------|-------|
| Personal clothing                  | 13         | 55         | 660          |       |
| Personal grooming                  | 3          | 15         | 180          |       |
| Medical insurance                  | 12         | 52         | 618          |       |
| Term life insurance                | 29         | 125        | 1,500        |       |
| Whole life insurance               | 12         | 50         | 600          |       |
| Unreimbursed Medical/prescriptions | 6          | 25         | 300          | (est) |
| Unreimbursed Dental                | 2          | 10         | 120          | (est) |
| Cosmetics, toiletries, sundries    | 2          | 8          | 96           |       |
| Entertainment                      | 9          | 40         | 480          | (est) |
| Sports/hobbies                     | 35         | 150        | 1,800        |       |
| Vacation                           | 23         | 100        | 1,200        | (est) |
| Periodicals/Books/Tapes/CD's       | 5          | 20         | 240          |       |
| Gifts                              | 5          | 20         | 240          | (est) |
|                                    | <b>156</b> | <b>670</b> | <b>8,034</b> |       |

## Children's Expenses

| Description | Weekly | Monthly | Annual |
|-------------|--------|---------|--------|
|-------------|--------|---------|--------|

|                                    |           |           |            |       |
|------------------------------------|-----------|-----------|------------|-------|
| Childrens medical/dental insurance | 7         | 30        | 360        |       |
| Childrens vacations                | 12        | 50        | 600        | (est) |
|                                    | <b>19</b> | <b>80</b> | <b>960</b> |       |

|                        |            |              |               |  |
|------------------------|------------|--------------|---------------|--|
| <b>Total Expenses:</b> | <b>637</b> | <b>2,753</b> | <b>33,035</b> |  |
|------------------------|------------|--------------|---------------|--|

# Assets and Liabilities

## Property Assets

### Real Property - Homes

| Description                           | Market value | Debt   | Equity  | Title if not joint | NonMarital |
|---------------------------------------|--------------|--------|---------|--------------------|------------|
| 200 Eldon Lane<br>Pensacola, FL 32502 | 150,000      | 50,000 | 100,000 |                    |            |
|                                       |              |        | 100,000 |                    |            |

### Real Property - Other

| Description   | Market value | Debt   | Equity | Title if not joint | NonMarital |
|---|--------------|--------|--------|--------------------|------------|
| 200 Seaside<br>Seabrook Village, FL 32506<br>(3) Inherited from Paul's Family | 80,000       | 40,000 | 40,000 | husband            | husband    |
|   |              |        | 40,000 |                    |            |

### Automobiles

| Description        | Market value | Debt   | Equity | Title if not joint | NonMarital |
|--------------------|--------------|--------|--------|--------------------|------------|
| 1999 Honda Civic   | 14,000       | 4,000  | 10,000 | husband            |            |
| 2000 Buick Century | 16,000       | 8,000  | 8,000  | wife               |            |
|                    | 30,000       | 12,000 | 18,000 |                    |            |

### Other Personal Property

| Description                          | Value   | Title if not joint | NonMarital |
|--------------------------------------|---------|--------------------|------------|
| 1995 Honda motorcycle                | 2,000   | husband            |            |
| 20 foot sailboat                     | 6,000   | husband            | husband    |
| Furniture in Marital home            | 30,000  |                    |            |
| Furniture in Paul Sample Apartment   | 10,000  | husband            |            |
| Diamond Jewelry                      | 4,000   | wife               |            |
| Original Art                         | 20,000  |                    |            |
| Hunting Rifles                       | 2,500   | husband            |            |
| Golf clubs                           | 2,000   | husband            |            |
| Riding Equipment                     | 4,000   | wife               |            |
| Horse and Stable<br>(4) Wife's horse | 14,000  | wife               |            |
| Scuba Gear                           | 4,000   | husband            |            |
| Furniture in Vacation Home           | 7,500   |                    |            |
|                                      | 106,000 |                    |            |

### Total Property Assets:

264,000

## Financial Assets

## Cash

| Description      | Value        | Title if not joint | NonMarital |
|------------------|--------------|--------------------|------------|
| Safe deposit box | 1,500        |                    |            |
|                  | <b>1,500</b> |                    |            |

## Bank Accounts

| Description                          | Type     | Value         | Title if not joint | NonMarital |
|--------------------------------------|----------|---------------|--------------------|------------|
| First National (Paul Individual Act) | Checking | 2,700         | husband            |            |
| First National (Joint Act)           | Checking | 2,200         |                    |            |
| Northern Trust                       | Savings  | 12,500        |                    |            |
|                                      |          | <b>17,400</b> |                    |            |

## Stocks

| Description     | Date of valuation | Shares | Price/Share | Value         | Title if not joint | NonMarital |
|-----------------|-------------------|--------|-------------|---------------|--------------------|------------|
| Exxon           | 1/16/2002         | 100    | 99.50       | 9,950         | husband            |            |
| Intel           | 1/16/2002         | 122    | 27.55       | 3,361         |                    |            |
| East Coast Elec | 1/16/2002         | 200    | 20.00       | 4,000         |                    |            |
| Gulf Gas        | 1/16/2002         | 25     | 50.00       | 1,250         |                    |            |
| Colgate         | 1/16/2002         | 100    | 26.50       | 2,650         |                    |            |
| Compaq          | 1/16/2002         | 50     | 21.38       | 1,069         |                    |            |
| IBM             | 1/16/2002         | 50     | 95.00       | 4,750         | wife               |            |
|                 |                   |        |             | <b>27,030</b> |                    |            |

## Mutual Funds

| Description           | Date of valuation | Shares | Price/Share | Value        | Title if not joint | NonMarital |
|-----------------------|-------------------|--------|-------------|--------------|--------------------|------------|
| Vanguard 500          | 1/16/2002         | 30     | 94.22       | 2,827        |                    |            |
| Fidelity Market Index | 1/16/2002         | 33     | 79.21       | 2,614        |                    |            |
| Fidelity Tech Index   | 1/16/2002         | 100    | 9.50        | 950          |                    |            |
|                       |                   |        |             | <b>6,391</b> |                    |            |

## Bonds

| Description         | Value         | Title if not joint | NonMarital |
|---------------------|---------------|--------------------|------------|
| Exxon 2009          | 7,500         | wife               |            |
| General Motors 2020 | 9,650         | wife               |            |
|                     | <b>17,150</b> |                    |            |

## Retirement/Deferred Compensation

| Description                     | Value         | Title if not joint | NonMarital |
|---------------------------------|---------------|--------------------|------------|
| Pension (Prudential Decorating) | 42,569        | husband            |            |
| 401-K (Prudential Decorating)   | 33,333        | husband            |            |
| IRA (Paul Sample)               | 4,919         | husband            |            |
| IRA (Martha Sample)             | 15,000        | wife               |            |
|                                 | <b>95,821</b> |                    |            |

**Life Insurance**

| Company                             | Policy amt            | Cash value | Loan amt | Net Value    | Title if not joint | NonMarital |
|-------------------------------------|-----------------------|------------|----------|--------------|--------------------|------------|
| Prudential Ins Co.<br>Name insured: | 10,000<br>Paul Sample | 1,800      | 300      | 1,500        | husband            |            |
| Travelers Ins Co.<br>Name insured:  | 40,000<br>Paul Sample | 4,000      | 0        | 4,000        | husband            |            |
|                                     |                       |            |          | <b>5,500</b> |                    |            |

**Other Financial Assets**

| Description                                    | Value  | Title if not joint | NonMarital    |
|--|--------|--------------------|---------------|
| Brokerage Account                              | 10,000 |                    |               |
| Loan to Lawrence Sample<br>(5) Loan to brother | 2,500  | husband            |               |
|  |        |                    | <b>12,500</b> |

**Total Financial Assets:**

**183,292**

**Miscellaneous Assets**

**Business Interest Assets**

| Description                                | Value  | Title if not joint | NonMarital    |
|--|--------|--------------------|---------------|
| Sports Vending Co.<br>(6) Weekend business | 80,000 | husband            |               |
|  |        |                    | <b>80,000</b> |

**Total Miscellaneous Assets:**

**80,000**

**Total Assets:**

**527,292**

**Liabilities**

| Description                    | Payment | Period     | Balance       | Title if not joint | NonMarital |
|--------------------------------|---------|------------|---------------|--------------------|------------|
| <b>Credit card debt</b>        |         |            |               |                    |            |
| First Federal                  | 45      | monthly    | 2,000         |                    |            |
| <b>Bank/Credit union loans</b> |         |            |               |                    |            |
| Painters Credit Union          | 125     | monthly    | 8,000         | husband            |            |
|                                |         | <b>170</b> | <b>10,000</b> |                    |            |

**Total Liabilities:**

**(10,000)**

**Net Value of Assets and Liabilities:**

**517,292**

## Other

**Financial Affidavit Prepared by:**

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