

Summary of Financial Affidavit Paul A. Sample

Case/Docket No. FA-2009-489

Date: 7/15/2009

Income & Deductions

<u>Income</u>	<u>Weekly</u>	<u>Monthly</u>	<u>Annual</u>
Salary/Self-Employment Income	1,154	5,000	60,000
Other Income	129	558	6,700
Total Gross Income	1,283	5,558	66,700
<u>Deductions</u>			
Federal Income Tax	153	661	7,934
State Income Tax	0	0	0
Social Security/Self-Emp/Medicare Tax	112	486	5,826
Other Deductions	27	117	1,392
Total Deductions	292	1,264	15,152
Support - Previous Marriage	0	0	0
Net Income Before Current Child Support	991	4,294	51,548

Living Expenses

Household Expenses	336	1,458	17,496
Transportation Expenses	126	545	6,545
Personal Expenses	195	840	10,074
Children's Expenses	19	80	960
Miscellaneous Expenses	0	0	0
Total Living Expenses	676	2,923	35,075

Assets & Liabilities

<u>Property</u>	<u>Total Equity</u>
Home	100,000
Other Real Property	40,000
Automobiles & Other Vehicles	18,000
Other Property	106,000
Total Property	264,000
<u>Financial Assets</u>	
Cash & Bank Accounts	18,900
Stocks	28,726
Mutual Funds	13,441
Bonds & Notes	17,150
Retirement/Deferred Compensation	95,821
Other Financial Assets	18,000
Total Financial Assets	192,038
<u>Miscellaneous Assets</u>	
Business Interests	80,000
Other Assets	0
Total Assets	536,038
Less: Liabilities	(10,000)
Net Value of Assets & Liabilities	526,038

Financial Affidavit of Paul A. Sample

Case/Docket No. FA-2009-489

Date: 7/15/2009

Court Name Family Court
Court Circuit 16th Judicial
Court Location Pensacola, FL
Petitioner/Plaintiff Paul A. Sample
Respondent/Defendant Martha C. Sample
Marriage date 2/14/1995

Submitter

Name Paul A. Sample
Address 400 E. Cervantes Avenue Pensacola, FL 325
Phone 850-222-4579
Fax 850-222-6347
Date of Birth 2/1/1975
Tax filing status Single
Tax dependents claimed 2
Employed? yes Retired? no Date Retired:

Job(s)

Description	Employer/Telephone/Address	Annual Pay
Painter	Prudential Decorating Co. 850-874-3333 777 Main Street Pensacola, FL 32502	48,000
Owns Vending booth sports events	Sports Vending Inc. 850-333-7591 400 E. Cervantes Avenue Pensacola, FL 32501	12,000

(1) Side Business on Weekends

Children from this marriage

Name	Date of Birth	Residing With
Edward Sample	04/04/2001	Mother
Angela Sample	05/01/2003	Mother

Income and Deductions

Income

Description	Monthly	
Gross salary or wages	4,000	
Overtime	500	
Business/Self-employment	1,000	(2) Sports Vending - Side business weekends
Interest	33	
Dividends	25	
	<hr/>	
	5,558	

Total Income: **5,558**

Deductions

Description	Monthly
Federal tax	661
FICA or Self-Emp tax	394
Medicare tax	92
Mandatory union dues	16
Mandatory retirement	101

Total Deductions: **1,264**

Alimony from previous marriage:	0
Child support from previous marriage:	0

Net Income after Deductions: **4,294**

Living Expenses

Household Expenses

Description	Monthly	
Rent	850	
Home/rental insurance	55	
Electricity	44	
Telephone	38	
Cable TV	51	
Laundry/dry cleaning	10	
Food/groceries	210	(est)
Meals out	200	(est)
	<hr/>	
	1,458	

Transportation Expenses

Description	Monthly	
Gas/Oil	108	
Auto repair	80	(est)
Auto loan payments	220	
Auto tags/emissions	7	
Parking	95	
Car insurance	35	
	<hr/>	
	545	

Personal Expenses

Description	Monthly	
Personal clothing	55	
Personal grooming	15	
Medical insurance	52	
Term life insurance	125	
Whole life insurance	50	
Unreimbursed Medical/prescriptions	25	(est)
Unreimbursed Dental	10	(est)
Cosmetics, toiletries, sundries	8	
Entertainment	40	(est)
Sports/hobbies	150	
Vacation	100	(est)
Periodicals/Books/Tapes/CD's	20	
Gifts	20	(est)
	<hr/>	
	670	

Children's Expenses

Description	Monthly	
Childrens medical/dental insurance	30	
Childrens vacations	50	(est)
	<hr/>	
	80	

Payments to Creditors Expenses

Description	Payment	Period	Balance
Painters Credit Union	125	monthly	8,000
First Federal (credit card)	45	monthly	2,000
	<hr/>		<hr/>
	170		10,000

Total Expenses:	<hr/>	2,923
------------------------	-------	--------------

Assets and Liabilities

Property Assets

Real Property - Homes

Description	Market value	Debt	Equity	Title if not joint	NonMarital
200 Eldon Lane Pensacola, FL 32502	150,000	50,000	100,000		
			100,000		

Real Property - Other

Description	Market value	Debt	Equity	Title if not joint	NonMarital
200 Seaside Seabrook Village, FL 32506 (3) Inherited from Paul's Family	80,000	40,000	40,000	husband	Husband
			40,000		

Automobiles

Description	Market value	Debt	Equity	Title if not joint	NonMarital
1999 Honda Civic	14,000	4,000	10,000	husband	
2000 Buick Century	16,000	8,000	8,000	wife	
	30,000	12,000	18,000		

Other Personal Property

Description	Value	Title if not joint	NonMarital
1995 Honda motorcycle	2,000	husband	
20 foot sailboat	6,000	husband	Husband
Furniture in Marital home	30,000		
Furniture in Paul Sample Apartment	10,000	husband	
Diamond Jewelry	4,000	wife	
Original Art	20,000		
Hunting Rifles	2,500	husband	
Golf clubs	2,000	husband	
Riding Equipment	4,000	wife	
Horse and Stable (4) Wife's horse	14,000	wife	
Scuba Gear	4,000	husband	
Furniture in Vacation Home	7,500		
	106,000		

Total Property Assets:

264,000

Financial Assets

Cash

Description	Value	Title if not joint	NonMarital
Safe deposit box	1,500		
	1,500		

Bank Accounts

Description	Type	Value	Title if not joint	NonMarital
First National (Paul Individual Act)	Checking	2,700	husband	
First National (Joint Act)	Checking	2,200		
Northern Trust	Savings	12,500		
		17,400		

Stocks

Description	Date of valuation	Shares	Price/Share	Value	Title if not joint	NonMarital
Colgate	06/19/2009	100	70.81	7,081		
Compaq	10/25/2008	50	21.38	1,069		
East Coast Elec	10/25/2008	200	20.00	4,000		
Exxon	06/19/2009	101	71.44	7,215	husband	
Gulf Gas	10/25/2008	25	50.00	1,250		
IBM	10/25/2008	50	95.00	4,750	wife	
Intel	10/25/2008	122	27.55	3,361		
				28,726		

Mutual funds

Description	Date of valuation	Shares	Price/Share	Value	Title if not joint	NonMarital
American Funds	06/19/2009	1,000	7.05	7,050		
Fidelity Market Index (33 s	10/25/2008	33	79.21	2,614		
Fidelity Tech Index (100 s	10/25/2008	100	9.50	950		
Vanguard 500 (30 sh)	10/25/2008	30	94.22	2,827		
				13,441		

Bonds

Description	Value	Title if not joint	NonMarital
Exxon 2009	7,500	wife	
General Motors 2020	9,650	wife	
	17,150		

Life Insurance

Company	Policy amt	Cash value	Loan amt	Net Value	Title if not joint	NonMarital
Prudential Ins Co. Name insured: Paul Sample	10,000	1,800	300	1,500	husband	
Travelers Ins Co. Name insured: Paul Sample	40,000	4,000	0	4,000	husband	

5,500

Retirement/Deferred Compensation

Description	Value	Title if not joint	NonMarital
Pension (Prudential Decorating)	42,569	husband	
401-K (Prudential Decorating)	33,333	husband	
IRA (Paul Sample)	4,919	husband	
IRA (Martha Sample)	15,000	wife	
	<hr/> 95,821		

Other Financial Assets

Description	Value	Title if not joint	NonMarital
Brokerage Account	10,000		
Loan to Lawrence Sample (5) Loan to brother	2,500	husband	
	<hr/> 12,500		

Total Financial Assets:

192,038

Miscellaneous Assets

Business Interest Assets

Description	Value	Title if not joint	NonMarital
Sports Vending Co. (6) Weekend business	80,000	husband	
	<hr/> 80,000		

Total Miscellaneous Assets:

80,000

Total Assets:

536,038

Liabilities

Description	Payment	Period	Balance	Title if not joint	NonMarital
Credit card debt					
First Federal	45	monthly	2,000		
Bank/Credit union loans					
Painters Credit Union	125	monthly	8,000	husband	
	<hr/> 170		<hr/> 10,000		

Total Liabilities:

(10,000)

Net Value of Assets and Liabilities:

526,038

Other