

## Additional Information

### Jobs and salaries (page 2)

Description	Employer/Telephone/Address	Annual Pay Overtime Total	Monthly Pay Overtime Total	Weekly Pay Overtime Total
VP Finance	National Bank	180,000	15,000	3,462
	212-111-3333	0	0	0
	2000 2nd Ave.	180,000	15,000	3,462
	New York, NY 10002			
Hours/week: 50				
		<b>180,000</b>	<b>15,000</b>	<b>3,462</b>
		<b>0</b>	<b>0</b>	<b>0</b>
		<b>180,000</b>	<b>15,000</b>	<b>3,462</b>

### Other deductions (page 2)

Description	Weekly
Medicare tax	50
Health insurance prem (excl. child)	20
	<b>70</b>

### Savings account assets (page 2)

Description	Value	NonMarital
<b>Savings</b>		
Joint Savings	24,500	
financial institution	Liberty Savings & Loan	
account number	765-1234	
account type	joint	
title holder	Martha & Paul	
source of funds	Contributions from paychecks	
date opened	8/17/1990	
Martha Personal Savings	7,600	Wife
financial institution	Memorial Credit Union	
account number	456-0987	
account type	individual	
title holder	Martha C. Sample	
source of funds	Work Savings Plan	
date opened	8/10/2000	

32,100

### Checking account assets (page 2)

Description	Value	NonMarital
<b>Checking</b>		
First Federal - Joint	2,300	
financial institution	First Federal of New York	
account number	0009876543	
account type	n/a	
title holder	Joint	
source of funds	Transfer from Old Account	
date opened	3/13/1999	
First Federal - Paul's Account	1,800	Husband
financial institution	First Federal Bank of New York	
account number	2000234566	
account type	n/a	
title holder	Paul	
source of funds	Personal	
date opened	1/28/2002	
	4,100	

### Car assets (page 2)

Description	Market value	Debt	Equity	NonMarital
<b>Cars</b>				
1999 Honda Civic	3,500	0	3,500	Husband
title holder	Paul A. Sample			
source of funds	Personal			
original value	12,500	estimated value	3,500	
loan balance	0	payment amount	0	
2005 Chevrolet Malibu XS	12,500	5,750	6,750	Wife
title holder	Martha C. Sample			
source of funds	Personal			
original value	19,990	estimated value	12,500	
loan balance	5,750	payment amount	268	
	16,000	5,750	10,250	

### Home (page 2)

Description	Market value	Debt	Equity	NonMarital
550 N. Hemlock Lane Port Washington, NY 11050	375,000	71,962	303,038	
title holder	Martha C. Sample			

source of funds Personal  
 date acquired 8/22/1985  
 market value 375,000 original value 225,000  
 unpaid liens 71,962  
 mortgage creditor name First Bank of Albany  
 mortgage debtor name/address Martha C. Sample  
 mortgage purpose Initial Home Purchase mortgage original value 139200  
 mortgage date incurred 8/22/1985 mortgage maturity date 8/22/2015  
 (1) Martha to Request

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**303,038**

**Real estate assets (page 2)**

Description	Market value	Debt	Equity	NonMarital
2345 Lakeview Drive Long Beach, NY 11561	365,000	0	365,000	
title holder Paul A. Sample				
source of funds Personal				
date acquired 10/30/1980				
market value 365,000 original value 78,000				
unpaid liens 0				
mortgage creditor name				
mortgage debtor name/address				
mortgage purpose			mortgage original value	
mortgage date incurred			mortgage maturity date	

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**365,000**

**Other assets (page 2)**

Description	Value	NonMarital
<b>Stocks assets</b>		
GM	63,000	
title holder Paul & Martha		
location of asset Smart Financial Brokers		
source of funds Inheritance		
original value 70,000 unpaid lien amount		
IBM	62,000	
title holder Paul & Martha		
location of asset Smart Financial Brokers		
source of funds Personal		
original value 10,000 unpaid lien amount		

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**125,000**

**Mutual funds assets**

Vanguard Global Equity Fund 7,059  
title holder Martha C. Sample  
location of asset Mutual Brokers, Inc.  
source of funds IRA  
original value 2,000 unpaid lien amount  

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7,059

**Other vehicles assets**

2007 Kawasaki Cruiser 13,500  
title holder Martha C. Sample  
location of asset  
source of funds Jim's Savings  
original value 14,600 unpaid lien amount  

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13,500

**Other personal property assets**

Antique Paintings 86,000  
title holder Martha and Paul Sample  
location of asset other  
source of funds Personal Funds  
original value 55,000 unpaid lien amount 0

Golf Clubs 500  
title holder Paul A. Sample  
location of asset other  
source of funds Personal  
original value 1,200 unpaid lien amount 0

Heirloom Emerald Ring 5,700 Wife  
title holder Martha C. Sample  
location of asset other  
source of funds Inheritance  
original value 1,000 unpaid lien amount 0  

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92,200

**Household furnishings assets**

Marital Furniture Principal Residence 28,500  
title holder Martha & Paul  
location of asset other  
source of funds Joint  
original value 29,000 unpaid lien amount 0

Marital Furniture Vacation Home 18,000  
title holder Martha & Paul  
location of asset other

source of funds	Joint		
original value	33,000	unpaid lien amount	0
			46,500
<b>Life insurance assets</b>			
Traveler's Life Insurance Company - Paul A. Sampl			46,114
title holder			
location of asset			
source of funds	Personal		
original value	0	unpaid lien amount	
			46,114
			<b>330,373</b>

**Rent and mortgage expenses (page 4)**

Description	Monthly
Rent	1,750
	<b>1,750</b>

**Household utility expenses (page 4)**

Description	Monthly
Telephone	44
Cable TV	65
	<b>109</b>

**Food expenses (page 4)**

Description	Monthly
Food/groceries	175
Meals out	100
	<b>275</b>

**Liability expenses (page 4)**

Description	Monthly
Credit Card	55
Loan from Brother in Law	100
	<b>155</b>

**Auto loan expenses (page 4)**

Description	Monthly payment amount
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**Cars**

1999 Honda Civic	0
2005 Chevrolet Malibu XS	268

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**268****Auto personal and business expenses (page 4)**

Description	Monthly	Monthly
Cars	(Personal)	(business)
1999 Honda Civic	0	0
2005 Chevrolet Malibu XS	0	0
	<hr/> <b>0</b>	<hr/> <b>0</b>

**Auto expenses (page 4)**

Description	Monthly
Gas/Oil	170
Car repair	65
Auto tags/emissions	75
Car insurance	100
	<hr/> <b>410</b>

**Life insurance expenses (page 5)**

Description	Monthly
Whole life insurance	180
	<hr/> <b>180</b>

**Health insurance expenses (page 5)**

Description	Monthly
Medical insurance	85
	<hr/> <b>85</b>

**Clothing expenses (page 5)**

Description	Monthly
Husband's clothing	208
	<hr/> <b>208</b>

**Education and tuition expenses (page 5)**

Description	Monthly
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Childrens Primary and secondary scho	292
Childrens School supplies/books	13
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	<b>305</b>

### Contributions expenses (page 5)

Description	Monthly
Charitable contributions	100
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	<b>100</b>

### Other expenses (page 5)

Description	Monthly
Tolls	55
Parking	125
Gifts to Children's Friends	50
Fire insurance	15
Theft insurance	40
Liability insurance	30
Unreimbursed Medical	20
Unreimbursed Optical	30
Unreimbursed Dental	15
Vacations	150
Movies	40
Federal taxes	3,438
State taxes	1,005
Social Security taxes	527
Medicare taxes	218
Gifts	65
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	<b>5,823</b>