

ENTER YOUR OWN HEADER LINE IN THIS SPACE  
 IN THE CIRCUIT COURT OF THE FIRST JUDICIAL CIRCUIT,  
 IN AND FOR ESCAMBIA COUNTY, FLORIDA

Paul A. Sample \_\_\_\_\_, Case No.: FA-2009-489  
 \_\_\_\_\_, Division: Family  
 and Petitioner,  
 Martha C. Sample \_\_\_\_\_,  
 \_\_\_\_\_, Respondent.

**FAMILY LAW FINANCIAL AFFIDAVIT (SHORT FORM)**  
 (Under \$50,000 Individual Gross Annual Income)

I, {fulllegalname} Paul A. Sample, being sworn, certify that the following information is true:

My Occupation: Painter Employed by: Prudential Decorating Co.  
 Business Address: 777 Main Street Pensacola, FL 32502  
 Pay rate: \$ 4,000 ( ) every week ( ) every other week ( ) twice a month (**X**) monthly ( ) other: \_\_\_\_\_  
 Check here if unemployed and explain on a separate sheet your efforts to find employment.

**SECTION I. PRESENT MONTHLY GROSS INCOME:**

All amounts must be MONTHLY. See the instructions with this form to figure out money amounts for anything that is NOT paid monthly. Attach more paper, if needed. Items included under "other" should be listed separately with separate dollar amounts.

1. Monthly gross salary or wages	1. \$ <u>4,000</u>
2. Monthly bonuses, commissions, allowances, overtime, tips, and similar payments	2. <u>500</u>
3. Monthly business income from sources such as self-employment, partnerships, close corporations, and/or independent contracts (gross receipts minus ordinary and necessary expenses required to produce income) ( <input type="checkbox"/> Attach sheet itemizing such income and expenses.)	3. <u>1,000 <sup>(1)</sup></u>
4. Monthly disability benefits/SSI	4. <u>0</u>
5. Monthly Workers' Compensation	5. <u>0</u>
6. Monthly Unemployment Compensation	6. <u>0</u>
7. Monthly pension, retirement, or annuity payments	7. <u>0</u>
8. Monthly Social Security benefits	8. <u>0</u>
9. Monthly alimony actually received	
9a. From this case: \$ <u>0</u>	
9b. From other case(s): <u>0</u>	
Add 9a and 9b	9. <u>0</u>
10. Monthly interest and dividends	10. <u>58</u>
11. Monthly rental income (gross receipts minus ordinary and necessary expenses required to produce income) ( <input type="checkbox"/> Attach sheet itemizing such income and expense items.)	11. <u>0</u>
12. Monthly income from royalties, trusts, or estates	12. <u>0</u>
13. Monthly reimbursed expenses and in-kind payments to the extent that they reduce personal living expenses	13. <u>0</u>
14. Monthly gains derived from dealing in property (not including nonrecurring gains)	14. <u>0</u>
15. Any other income of a recurring nature (list source) _____	15. _____
16. _____	16. _____

17. PRESENT MONTHLY GROSS INCOME (Add lines 1–16) TOTAL: 17. \$ 5,558

**PRESENT MONTHLY DEDUCTIONS:**

18. Monthly federal, state, and local income tax (corrected for filing status and allowable dependents and income tax liabilities)  
a. Filing Status Single  
b. Number of dependents claimed 2 18. \$ 607  
19. Monthly FICA or self-employment taxes 19. 394  
20. Monthly Medicare payments 20. 92  
21a. Monthly mandatory union dues 21a. 16  
21b. Monthly mandatory retirement payments 21b. 101  
22. Other court-allowed monthly deductions 22. 0  
23. Monthly health insurance payments (including dental insurance), excluding portion paid for any minor children of this relationship 23. 52  
24. Monthly court-ordered child support actually paid for children from another relationship 24. 0  
25. Monthly court-ordered alimony actually paid  
25a. from this case: \$ 500  
25b. from other case(s): \_\_\_\_\_ Add 25a and 25b 25. 500  
26. TOTAL DEDUCTIONS ALLOWABLE UNDER SECTION 61.30, FLORIDA STATUTES (Add lines 18 through 25) TOTAL: 26. \$ 1,762

**PRESENT NET MONTHLY INCOME** (Subtract line 26 from line 17) 27. \$ 3,796

**SECTION II. AVERAGE MONTHLY EXPENSES**

**A: HOUSEHOLD**

Mortgage or rent \$ 950  
Property taxes \$ 0  
Utilities \$ 44  
Telephone \$ 38  
Food \$ 210  
Meals outside home \$ 200  
Maintenance/Repairs \$ 0  
Other: Other household total: \$ 124

Other: Other insurance total: \$ 0

**B: AUTOMOBILE**

Gasoline \$ 108  
Repairs \$ 100 (est)  
Insurance \$ 35

**C: CHILD(REN)'S EXPENSES**

Day care \$ 0  
Lunch money \$ 0  
Clothing \$ 0  
Grooming \$ 0  
Gifts for holidays \$ 50  
Medical/dental (uninsured) \$ 0  
Other: Other children's total: \$ 62

**D: INSURANCE**

Medical/dental \$ 0  
Child(ren)'s medical/dental \$ 30  
Life \$ 175 (est)

Case number: FA-2009-489 Submitter name: Paul A. Sample Date: 7/15/2009

Florida Family Law Rules of Procedure Form 12.902(b), Family Law Financial Affidavit (Short Form) (09/06)

**E. OTHER EXPENSES NOT LISTED ABOVE**

Clothing	\$	55	
Medical/Dental (uninsured)	\$	40	
Grooming	\$	15	
Entertainment	\$	40	
Gifts	\$	20	
Religious organizations	\$	0	
Miscellaneous	\$		
Other: Auto tags/emissions	\$	7	
Auto loan payments	\$	220 <sup>(2)</sup>	
Parking	\$	110	
Unreimbursed Psychological	\$	100	(est)
Nonprescription medications	\$	5	
Cosmetics, toiletries, sundries	\$	8	
Other expense total:	\$	282	

**F. PAYMENTS TO CREDITORS**

CREDITOR:	MONTHLY PAYMENT
First Federal	\$ 45
	\$
	\$
	\$
	\$
	\$
Painters Credit Union	\$ 125
Bank One Credit Line	\$ 150
	\$
	\$
	\$

**28. TOTAL MONTHLY EXPENSES** (add ALL monthly amounts in A through F above) **28. \$ 3,348**

**SUMMARY**

**29. TOTAL PRESENT MONTHLY NET INCOME** (from line 27 of SECTION I. INCOME) **29. \$ 3,796**

**30. TOTAL MONTHLY EXPENSES** (from line 28 above) **30. \$ 3,348**

**31. SURPLUS** (If line 29 is more than line 30, subtract line 30 from line 29. This is the amount of your surplus. Enter that amount here.) **31. \$ 448**

**32. (DEFICIT)** (If line 30 is more than line 29, subtract line 29 from line 30. This is the amount of your deficit. Enter that amount here.) **32. (\$ )**

**SECTION III. ASSETS AND LIABILITIES**

Use the nonmarital column only if this is a petition for dissolution of marriage and you believe an item is "nonmarital," meaning it belongs to only one of you and should not be divided. You should indicate to whom you believe the item(s) or debt belongs. (Typically, you will only use this column if property/debt was owned/owed by one spouse before the marriage. See the "General Information for Self-Represented Litigants" found at the beginning of these forms and section 61.075(1), Florida Statutes, for definitions of "marital" and "nonmarital" assets and liabilities.)

**A. ASSETS:**

DESCRIPTION OF ITEM(S). List a description of each separate item owned by you (and/or your spouse, if this is a petition for dissolution of marriage). ✓ the box next to any asset(s) which you are requesting the judge award to you. DO NOT LIST ANY ACCOUNT NUMBERS	Current Fair Market Value	Nonmarital (✓correct column)	
		husband	wife
<input type="checkbox"/> Cash (on hand)	\$ 1,500		
<input checked="" type="checkbox"/> Cash (in banks or credit unions)	18,189 <sup>(ai)</sup>		
<input checked="" type="checkbox"/> Stocks, Bonds, Notes, Mutual funds	51,808 <sup>(6)</sup>		
<input type="checkbox"/> Real estate: (Home)	150,000		
<input checked="" type="checkbox"/> (Other)	80,000	<b>X</b>	
<input checked="" type="checkbox"/> Automobiles	30,000 <sup>(ai)</sup>		
<input type="checkbox"/> Other personal property	8,000	<b>X</b>	
<input type="checkbox"/> Retirement plans (Profit Sharing, Pension, IRA, 401(k)s, etc.)	95,821		
<input type="checkbox"/> Other			
<input checked="" type="checkbox"/> Life insurance assets total (see attached page)	5,500		
<input type="checkbox"/> Other financial assets total			
<input checked="" type="checkbox"/> Sports Vending Co.	80,000 <sup>(7)</sup>	<b>X</b>	
<input type="checkbox"/> Furniture Marital Home	30,000		
<input checked="" type="checkbox"/> Other assets total (see attached page)	70,300		<b>X</b>
<input type="checkbox"/> ✓ here if additional pages are attached.			
<b>Total Assets (add column B)</b>	<b>\$621,118</b>		

**B. LIABILITIES:**

DESCRIPTION OF ITEM(S). List a description of each separate debt owed by you (and/or your spouse, if this is a petition for dissolution of marriage). ✓ the box next to any debt(s) for which you believe you should be responsible. DO NOT LIST ANY ACCOUNT NUMBERS	Current Amount Owed \$	Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/> Mortgages on real estate: First mortgage on home      Husband assumes 40000 loan vac home &	10,000		
<input type="checkbox"/> Second mortgage on home      4000 car loan	5,000		
<input type="checkbox"/> Other mortgages			
<input checked="" type="checkbox"/> 200 Seaside Seabrook Village, FL 32506	40,000	<b>X</b>	
<input checked="" type="checkbox"/> Total loans on automobiles	11,000	(ai)	
<input checked="" type="checkbox"/> Total loans on other vehicles and boats	0	<b>X</b>	
<input type="checkbox"/> Charge/credit card accounts			
<input type="checkbox"/> First Federal	2,000		
<input type="checkbox"/>			
<input type="checkbox"/>			
<input type="checkbox"/> Other			
<input type="checkbox"/> Painters Credit Union	8,000		
<input type="checkbox"/> Bank One Credit Line	6,000		
<input type="checkbox"/>			
<input type="checkbox"/> ✓ here if additional pages are attached.			
<b>Total Debts</b> (add column B)	<b>\$82,000</b>		

**C. CONTINGENT ASSETS AND LIABILITIES:**

INSTRUCTIONS: If you have any **POSSIBLE assets** (income potential, accrued vacation or sick leave, bonus, inheritance, etc.) or **POSSIBLE liabilities** (possible lawsuits, future unpaid taxes, contingent tax liabilities, debts assumed by another), you must list them here.

Contingent Assets ✓ the box next to any contingent asset(s) which you are requesting the judge award to you.	Possible Value	Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/>	\$		
<input type="checkbox"/>			
<b>Total Contingent Assets</b>	\$0		

Contingent Liabilities ✓ the box next to any contingent debt(s) for which you believe you should be responsible.	Possible Amount Owed	Nonmarital (✓ correct column)	
		husband	wife
<input type="checkbox"/>	\$		
<input type="checkbox"/>			
<b>Total Contingent Liabilities</b>	\$0		

**SECTION IV. CHILD SUPPORT GUIDELINES WORKSHEET**

( Florida Family Law Rules of Procedure Form 12.902(e), Child Support Guidelines Worksheet, MUST be filed with the court at or prior to a hearing to establish or modify child support. This requirement cannot be waived by the parties.)  
[  one only]

\_\_\_\_\_ **A Child Support Guidelines Worksheet IS or WILL BE filed in this case.** This case involves the establishment or modification of child support.

\_\_\_\_\_ **A Child Support Guidelines Worksheet IS NOT being filed in this case.** The establishment or modification of child support is not an issue in this case.

**I understand that I am swearing or affirming under oath to the truthfulness of the claims made in this affidavit and that the punishment for knowingly making a false statement includes fines and/or imprisonment.**

Dated: June 21, 2009

\_\_\_\_\_  
Signature of Party  
Printed Name: Paul A. Sample  
Address: 400 E. Cervantes Avenue  
City, State, Zip: Pensacola, FL 32501  
Telephone Number: 850-222-4579  
Fax Number: 850-222-6347

STATE OF FLORIDA  
COUNTY OF Escambia

Sworn to or affirmed and signed before me on June 21, 2009 by Paul A. Sample.

\_\_\_\_\_  
NOTARY PUBLIC or DEPUTY CLERK  
Allison Standish  
[Print, type, or stamp commissioned name of notary or deputy clerk.]

\_\_\_\_\_ Personally known  
\_\_\_\_\_ Produced identification  
Type of identification produced \_\_\_\_\_

I certify that a copy of this document was [ **one** only] (  ) mailed (  ) faxed and mailed (  ) hand delivered to the person(s) listed below on {date} June 21, 2009.

**Other party or his/her attorney:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Fax Number: \_\_\_\_\_

**Financial Affidavit Prepared by:** \_\_\_\_\_

Allison Standish  
Standish and Merrill  
Attorneys at Law  
3420 Federal Street  
Pensacola, FL 32501

# Additional Information

## All submitter's jobs (page 1)

Description	Employer/Telephone/Address	Annual Pay
Painter	Prudential Decorating Co. 850-874-3333 777 Main Street Pensacola, FL 32502	48,000
Owns vending booth sports events	Sports Vending Inc. 850-333-7591 400 E. Cervantes Avenue Pensacola, FL 32501	12,000

## Utility expenses (page 2)

Description	Monthly
Electricity	44
	<hr/>
	44

## Household expenses (page 2)

Description	Monthly
Home/rental insurance	55
Cable/Satellite TV	51
Laundry	10
Dry cleaning	8
	<hr/>
	124

## Children's expenses (page 2)

Description	Monthly
Childrens parental access	12
Childrens vacations	50
	<hr/>
	62

## Other expenses (page 3)

Description	Monthly
Sports/hobbies	150
Periodicals/Books/Tapes/CD's	20
Vacation (not children)	100
Credit card fees	12

**Cash assets (page 4)**

Description	Value	Requested	NonMarital
Safe deposit box	1,500		
	<b>1,500</b>		

**Bank account assets (page 4)**

Description	Value	Requested	NonMarital
<b>Interest</b>			
Elm Savings	6,000		
<b>Checking</b>			
First Federal Husband Act (3) Husband's account	1,500	yes	
First Federal Joint Act (4) Joint account	3,467		
First Federal Wife Act (5) Wife's account	2,222		
<b>CD</b>			
Northern Trust	5,000		
	<b>18,189</b>		

**Stock, bond, note, and mutual fund assets (page 4)**

Description	Date of valuation	Shares	Price/Share	Value	Requested	NonMarital
<b>Stocks assets</b>						
Colgate	6/19/2009	100	70.81	7,081		
Compaq	10/20/2008	50	21.38	1,069		
East Coast Elec	10/20/2008	200	20.00	4,000		
Exxon	6/19/2009	101	71.44	7,215		
Gulf Gas	10/20/2008	25	50.00	1,250		
<b>Bonds assets</b>						
General Motors				9,650		
Mobile				7,500		
<b>Mutual funds assets</b>						
American Funds	6/19/2009	1,000	7.05	7,050		
Fidelity Market Index	10/20/2008	33	79.21	2,614		
Fidelity Tech Index (100 sh)	10/20/2005	100	9.50	950		
Vanguard World (40 sh)	10/20/2005	40	23.22	929		
<b>Money owed assets</b>						
Lawrence Sample (6) Loan to brother				2,500	yes	

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51,808

### Home assets (page 4)

Description	Market value	Debt	Equity	Requested	NonMarital
200 Eldon Lane Pensacola, FL 32502	150,000	15,000	135,000		
	<b>150,000</b>	<b>15,000</b>	<b>135,000</b>		

### Real property assets (page 4)

Description	Market value	Debt	Equity	Requested	NonMarital
200 Seaside Seabrook Village, FL 32506	80,000	40,000	40,000	yes	Husband
	<b>80,000</b>	<b>40,000</b>	<b>40,000</b>		

### Automobile assets (page 4)

Description	Market value	Debt	Equity	Requested	NonMarital
2006 Honda Civic (8) Husband's car	14,000	3,000	11,000	yes	
2008 Buick Century (9) Wife's car	16,000	8,000	8,000		
	<b>30,000</b>	<b>11,000</b>	<b>19,000</b>		

### Other property assets (page 4)

Description	Market value	Debt	Equity	Requested	NonMarital
<b>Boats assets</b>					
20 foot sailboat	6,000	0	6,000	yes	Husband
<b>Other vehicles assets</b>					
2003 Honda Motorcycle	2,000	0	2,000	yes	
	<b>8,000</b>	<b>0</b>	<b>8,000</b>		

### Retirement assets (page 4)

Description	Value	Requested	NonMarital
Employer Pension Fund	42,569	yes	
401-K	33,333	yes	
IRA	4,919	yes	
IRA (Martha Sample)	15,000		
	<b>95,821</b>		

### Life insurance assets (page 4)

Company	Policy amt	Cash value	Loan amt	Net Value	Requested	NonMarital
Prudential Ins Co. Name insured: Paul Sample	10,000	1,800	300	1,500	yes	
Travelers Ins Co. Name insured: Paul Sample	40,000	4,000	0	4,000	yes	

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5,500

**Other assets (page 4)**

Description	Value	Requested	NonMarital
Furniture vacation home	8,000	yes	
Oil Paintings/signed etchings	12,500		
Sculpture	4,500		Wife
Diamond necklace/earnings	3,500		
Other gems	4,700		
Golf clubs	2,100	yes	
Stereo	3,600		
Tools	2,400	yes	
Scuba gear	1,800	yes	
Riding Equipment	1,200		
Horse and Stable equipment	16,000		Wife
	<hr/> 60,300		

**Other real property liabilities (page 5)**

Description	Market value	Debt	Equity	NonMarital
200 Seaside Seabrook Village, FL 32506	80,000	40,000	40,000	Husband
	<hr/> 80,000	<hr/> 40,000	<hr/> 40,000	

**Auto loans (page 5)**

Description	Market value	Debt	Equity	NonMarital
2006 Honda Civic (8) Husband's car	14,000	3,000	11,000	
2008 Buick Century (9) Wife's car	16,000	8,000	8,000	
	<hr/> 30,000	<hr/> 11,000	<hr/> 19,000	

## Footnotes

- (1) Sports Vending - Side business weekends
- (2) Paul's car
- (3) Husband's account
- (4) Joint account
- (5) Wife's account
- (6) Loan to brother
- (7) Weekend business
- (8) Husband's car
- (9) Wife's car