

## Distribution information - Pre-tax equity value and distribution

Description		Pre-tax equity	% husband	% wife	Pre-tax equity husband	Pre-tax equity wife
<b>Assets</b>						
Marital residence	200 Eldons Lane Pensacola, FL 32501	\$300,000	0%	100%	\$0	\$300,000
Real estate	200 Seaside Seabrook Village, FL	\$40,000	100%	0%	\$40,000	\$0
Cash	Safe deposit box	\$3,600	100%	0%	\$3,600	\$0
Bank accounts	Savings - LaSalle Bank	\$7,700	0%	100%	\$0	\$7,700
Bank accounts	Checking - LaSalle Bank Joint	\$7,300	50%	50%	\$3,650	\$3,650
Bank accounts	Checking - LaSalle Bank (John Sample)	\$6,700	100%	0%	\$6,700	\$0
Bank accounts	Checking - LaSalle Bank (Martha Sample)	\$4,900	0%	100%	\$0	\$4,900
Bank accounts	CD - Old Line Bank	\$15,000	0%	100%	\$0	\$15,000
Stocks	Exxon 350 Shr	\$14,000	52%	48%	\$7,300	\$6,700
Stocks	Colgate 200 Shr	\$5,000	0%	100%	\$0	\$5,000
Stocks	XYZ Appreciation	\$10,000	0%	100%	\$0	\$10,000
Bonds	General Motors 2015	\$10,000	100%	0%	\$10,000	\$0
Mutual funds	Fidelity Market Index	\$15,678	0%	100%	\$0	\$15,678
Mutual funds	Fidelity Tech Index	\$9,433	0%	100%	\$0	\$9,433
Other financial	Brokerage Account	\$10,000	100%	0%	\$10,000	\$0
Other financial	Loan to Lawrence Sample	\$2,500	100%	0%	\$2,500	\$0
Retirement	Pension John (Defined Benefit Employer)	\$110,000	82%	18%	\$90,000	\$20,000
Retirement	401-K (John)	\$33,333	0%	100%	\$0	\$33,333
Retirement	IRA (John)	\$4,919	100%	0%	\$4,919	\$0
Retirement	IRA (Martha)	\$40,000	0%	100%	\$0	\$40,000
Automobiles	1999 Honda Civic	\$14,000	100%	0%	\$14,000	\$0
Automobiles	2000 Buick Century	\$16,000	0%	100%	\$0	\$16,000
Other property	Furniture in Marital Home	\$30,000	0%	100%	\$0	\$30,000
Other property	Furniture in John Sample's Apt	\$10,000	100%	0%	\$10,000	\$0
Other property	Diamonds & Jewelry	\$14,000	0%	100%	\$0	\$14,000
Other property	Original Art	\$20,000	25%	75%	\$5,000	\$15,000

	<b>Description</b>	<b>Pre-tax equity</b>	<b>% husband</b>	<b>% wife</b>	<b>Pre-tax equity husband</b>	<b>Pre-tax equity wife</b>
Other property	Furniture in Vacation Home	\$7,500	100%	0%	\$7,500	\$0
Business interests	Sports Vending Co.	\$75,000	100%	0%	\$75,000	\$0
Life insurance	Prudential Ins Co. - John Sample	\$5,500	100%	0%	\$5,500	\$0
Other misc	Cash to be received when marital home is	\$50,000	100%	0%	\$50,000	\$0
		<b>\$892,063</b>				

### Liabilities

Credit card debt	First Federal	(\$3,000)	100%	0%	(\$3,000)	\$0
Credit card debt	MBNA	(\$1,500)	100%	0%	(\$1,500)	\$0
Bank/Credit union loan	Credit Union (John Employer)	(\$8,000)	100%	0%	(\$8,000)	\$0
Bank/Credit union loan	Citibank	(\$1,200)	0%	100%	\$0	(\$1,200)
Other debt	Payment to husband when marital home is	(\$50,000)	0%	100%	\$0	(\$50,000)
		<b>(\$63,700)</b>				

**Total equity: \$828,363**