

FINANCIAL AFFIDAVIT

JD-FM-6 Rev.1-03
P.B. 25-30

STATE OF CONNECTICUT
SUPERIOR COURT
www.jud.state.ct.us

COURT USE ONLY

FINAFF



DOCKET NO.

FA03-992345S

NAME OF AFFIANT (Person submitting this form)

Paul A. Sample

FOR THE JUDICIAL DISTRICT OF

Bridgeport

AT (Address of court)

100 Court Street Bridgeport, CT 06604

NAME OF CASE

Sample vs Sample



PLAINTIFF



DEFENDANT

OCCUPATION

Painter

NAME OF EMPLOYER

Prudential Painting Co.

ADDRESS OF EMPLOYER

666 Main Street Bridgeport, CT 06604

Taxes based on Single and 2 child dep exemp at time of divorce. Total fed & state tax shown under item A.

A. WEEKLY INCOME FROM PRINCIPAL EMPLOYMENT (Use weekly average not less than 13 weeks)

DEDUCTIONS (Taxes, FICA, etc.)	AMOUNT/WEEK	DEDUCTIONS (Cont.)	AMOUNT/WEEK	GROSS WKLY WAGE FROM PRINCIPAL EMPLOYMENT	
1. Federal tax	\$ 186	4. Medicare	\$ 15		\$ 1,000
2. State tax	\$ 52	5. Union Dues	\$ 4	TOTAL DEDUCTIONS	\$ 334
3. FICA/Self-Employment	\$ 77	6.	\$	NET WEEKLY WAGE	\$ 666

B. ALL OTHER INCOME (Include in-kind compensation, gratuities, rents, interest, dividends, pension, etc.)

SOURCE OF INCOME	GROSS AMT/WK	SOURCE OF INCOME	GROSS AMT/WK	GROSS WEEKLY INCOME FROM OTHER SOURCES	
1. Sports Vending, Inc.	\$ 231 (1)	2. Total other income	\$ 14		\$ 245
DEDUCTIONS	AMOUNT/WEEK	DEDUCTIONS	AMOUNT/WEEK	TOTAL DEDUCTIONS	\$ 32
FICA/Self-Employment	\$ 26 (2)		\$	NET WEEKLY INCOME FROM OTHER SOURCES	\$ 213
Medicare	\$ 6		\$		
	\$		\$		
	\$		\$		
	\$		\$		
	\$		\$		

ADD "NET WEEKLY WAGE" FROM SECTION A, AND "NET WEEKLY INCOME" FROM SECTION B, AND ENTER TOTAL BELOW:

A. TOTAL NET WEEKLY INCOME → \$ 879

Currently renting - reflects expenses anticipated at time of divorce

2. WEEKLY EXPENSES

1. RENTOR MORTGAGE	\$ 250	6. TRANSPORTATION	Gas/Oil	\$ 25	11. DAY CARE	\$
2. REAL ESTATE TAXES	\$		Repairs	\$ 30	12. OTHER (specify below)	
3. UTILITIES	Fuel		\$	Auto Loan	\$ 60 (3)	Childrens entertainment
	Electricity	\$ 10	Public Trans.	\$	Childrens vacation	\$ 10
	Gas	\$ 20	Medical/Dental	\$ 14	Entertainment (not childre	\$ 30
	Water	\$	Automobile	\$ 20	Meals outside of home	\$ 50
	Telephone	\$ 13	Home-owners	\$ 10	Parking	\$ 25
	Trash Collection	\$	Life	\$ 20	Pension contributions	\$ 62
4. FOOD	\$ 60	8. MEDICAL/DENTAL	\$ 6	Other total (attached)	\$ 36	
5. CLOTHING	\$ 33	9. CHILDSUPPORT (order of court)	\$ 30		\$	
		10. ALIMONY (order of court)	\$ 25	B. TOTAL WEEKLY EXPENSES	→ \$ 866	

Reflects 50% share of credit card debt

3. LIABILITIES (DEBTS)

Loan from father for vacation home

CREDITOR (Do not include mortgages or loan balances that will be listed under assets.)	AMOUNT OF DEBT	BALANCE DUE	DATE DEBT INCURRED	WEEKLY PAYMENT
First USA Bank (Credit card)	\$	\$ 1,000 50%		\$ 21 (5)
James Sample	\$ 20,000	\$ 6,000 100%	1/1/1990	\$ 17 (4)
	\$	\$		\$
	\$	\$		\$
	\$	\$		\$
	\$	\$		\$
C. TOTAL LIABILITIES (Total Balance Due on Debts)	→	\$ 7,000	D. TOTAL WEEKLY LIABILITY EXPENSE	→ \$ 38

Ownership reflects Paul Sample's interest (title)	A. Real Estate	Home	ADDRESS 800 Main Street Bridgeport, CT 06604			VALUE (Est.) \$ 150,000	MORTGAGE \$ 50,000	EQUITY \$ 50,000 50%	
		Other:	ADDRESS 2000 Vacation Lane Rocky Beach, CT 06610			VALUE (Est.) \$ 80,000	MORTGAGE \$ 40,000	EQUITY \$ 20,000 50%	
		Other:	ADDRESS			VALUE (Est.) \$	MORTGAGE \$	EQUITY \$	
	B. Motor Vehicles	Car 1:	YEAR 2000	MAKE Honda	MODEL Civic	VALUE \$ 12,000	LOAN BALANCE \$ 4,000	EQUITY \$ 8,000 100%	
		Car 2:	YEAR 2003	MAKE Buick	MODEL Century	VALUE \$ 16,000	LOAN BALANCE \$ 10,000	EQUITY \$ 3,000 50%	
	C. Personal Property	DESCRIBE AND STATE VALUE OF EACH ITEM						TOTAL VALUE	
		20 foot sailboat						\$6,000 100%	
		Furniture Marital Home						\$15,000 50%	
	Other personal property (see attached page)						\$37,150	\$ 58,150	
	D. Bank Accounts	BANK NAME, TYPE OF ACCOUNT, AND AMOUNT							
		First federal				Checking	\$1,250	50%	TOTAL BANK ACCOUNTS
		Northern Trust				CD	\$2,500	50%	
	Elm Savings				Savings	\$3,000	50%	\$ 6,750	
	E. Stocks, Bonds, Mutual Funds	NAME OF COMPANY, NUMBER OF SHARES, AND VALUE							
		Stocks total (see attached page)						\$14,475	TOTAL VALUE
		Bonds total							
	Mutual funds total (see attached page)						\$5,550	\$ 20,025	
	F. Insurance (exclude children)	NAME OF INSURED		COMPANY	FACE AMOUNT	CASH VALUE	AMT. OF LOAN	TOTAL VALUE	
		Paul Jones		Old Line Life Ins Co	\$ 50,000	\$ 20,000 100%	\$		
		Paul Jones		Travellers Life	\$ 10,000	\$ 3,000 100%	\$		
Martha Jones		Old Line Life Ins	\$ 50,000	\$ 20,000 100%	\$	\$ 43,000			
G. Deferred Compensation Plans	NAME OF PLAN (Individual R.A., 401K, Keogh, etc.) AND APPROX. VALUE								
	Employer Pension Fund						\$50,000 100%	TOTAL VALUE (less loans)	
	401-K						\$15,000 100%		
Other deferred compensation assets (see attached page)						\$35,000	\$ 100,000		
H. All Other Assets	Sports Vending Inc						\$80,000 100%	TOTAL VALUE	
	Safe deposit box						\$750 50%		
	Pick Limited Partners						\$5,000 100%		\$ 85,750
I. Total						E. TOTAL CASH VALUE OF ALL ASSETS →		\$ 394,675	

5. HEALTH INSURANCE	NAME AND ADDRESS OF HEALTH OR DENTAL INSURANCE CARRIER Aetna Group 120 Winston Bridgeport CT, 06604	
	INSURANCE POLICY NO. 123456-9	NAME(S) OF PERSON(S) COVERED BY THE POLICY Paul A. Jones and children

SUMMARY
(Use the amounts shown in boxes A thru E of sections 1-4.)

TOTAL NET WEEKLY INCOME (A)	\$ 879	TOTAL CASH VALUE OF ASSETS (E)	\$ 394,675
TOTAL WEEKLY EXPENSES AND LIABILITIES (B + D)	\$ 904	TOTAL LIABILITIES (TOTAL BALANCE DUE ON DEBTS) (C)	\$ 7,000

CERTIFICATION

I certify that the foregoing statement is true and accurate to the best of my knowledge and belief.

SIGNED (Affiant) (Paul A. Sample)	Subscribed and sworn to before me on	DATE Oct 1, 2003	SIGNED (Notary, Comm. of Superior Court, Assistant Clerk) (Edward J. Logan, Esq)
--	--------------------------------------	---------------------	---

Additional Information

Income Sources

Description	Weekly
Bank Accounts	7
Stocks mutual; funds	7
	<hr/>
	14

Other Expenses

Description	Weekly
Tolls	5
Personal grooming	3
Vacation (not children)	24
Union Dues	4
	<hr/>
	36

Other Personal Property

Description	Value	Percentage
Furniture Vacation Home	5,000	50%
Furniture Rental Apt	6,000	100%
Art	7,500	50%
Golf equipment	3,000	100%
Scuba gear	2,000	100%
Tools	4,650	100%
Computers	8,000	100%
Laptop	1,000	50%
	<hr/>	
	37,150	

Stocks

Description	Date of valuation	Shares	Price/Share	Value	Percentage
IBM	10/1/2003	100	85.00	4,250	50%
Microage Software	10/1/2003	100	31.00	3,100	100%
East Coast elec	10/1/2003	200	20.00	2,000	50%
Best Buy	10/1/2003	25	50.00	625	50%
Colgate	10/1/2003	100	30.00	3,000	100%
Intel	10/1/2003	50	30.00	1,500	100%
				<hr/>	
				14,475	

Mutual Funds

Description	Date of valuation	Value	Percentage
Vanguard 500	10/1/2003	3,000	50%

Fidelity Market Index	10/1/2003	1,425	50%
Fidelity Tech Index	10/1/2003	500	50%
Vanguard World	10/1/2003	625	50%
		<hr/>	
		5,550	

Retirement/Deferred Compensation

Description	Value	Percentage
IRA	10,000	100%
IRA	25,000	100%
	<hr/>	
	35,000	

Footnotes

- (1) side business (weekends)
- (2) Self Emp tax on Sport Vending
- (3) Both Cars
- (4) Loan from father for vacation home
- (5) Paul's share is 50%