

Summary of Financial Affidavit Paul A. Sample

Case/Docket No. FA03-992345S

Date: 10/29/2003

Income & Deductions

<u>Income</u>	<u>Weekly</u>	<u>Monthly</u>	<u>Annual</u>
Salary/Self-Employment Income	1,000	4,333	52,000
Other Income	245	1,058	12,700
Total Gross Income	<u>1,245</u>	<u>5,391</u>	<u>64,700</u>
<u>Deductions</u>			
Federal Income Tax	186	804	9,652
State Income Tax	52	227	2,723
Social Security/Self-Emp/Medicare Tax	124	537	6,427
Other Deductions	4	17	208
Total Deductions	<u>366</u>	<u>1,585</u>	<u>19,010</u>
Support - Previous Marriage	55	238	2,860
Net Income Before Current Child Support	<u>824</u>	<u>3,568</u>	<u>42,830</u>

Living Expenses

Household Expenses	425	1,841	22,100
Transportation Expenses	165	715	8,580
Personal Expenses	196	849	10,192
Children's Expenses	25	108	1,300
Miscellaneous Expenses	38	167	1,998
Total Living Expenses	<u>849</u>	<u>3,680</u>	<u>44,170</u>

Assets & Liabilities

<u>Property</u>	<u>Total Equity</u>	<u>Ownership Equity</u>
Home	100,000	50,000
Other Real Property	40,000	20,000
Automobiles & Other Vehicles	14,000	11,000
Other Property	86,650	58,150
Total Property	<u>240,650</u>	<u>139,150</u>
<u>Financial Assets</u>		
Cash & Bank Accounts	15,000	7,500
Stocks	21,350	14,475
Mutual Funds	11,100	5,550
Bonds & Notes	0	0
Retirement/Deferred Compensation	100,000	100,000
Other Financial Assets	48,000	48,000
Total Financial Assets	<u>195,450</u>	<u>175,525</u>
<u>Miscellaneous Assets</u>		
Business Interests	80,000	80,000
Other Assets	0	0
Total Assets	<u>516,100</u>	<u>394,675</u>
Less: Liabilities	(8,000)	(7,000)
Net Value of Assets & Liabilities	<u>508,100</u>	<u>387,675</u>

Financial Affidavit of Paul A. Sample

Case/Docket No. FA03-992345S

Date: 10/29/2003

Court Bridgeport
Petitioner/Plaintiff Paul A. Samples
Respondent/Defendant Martha C. Sample
Marriage date 6/1/1980
Submitter
Name Paul A. Sample
Address 200 Park Avenue Bridgeport, CT 96604
Phone 203-111-2222
Fax 203-111-4444
Date of Birth 2/1/1960
Occupation Painter
Tax filing status Single
Tax dependents claimed 2
Employed? yes Retired? no Date Retired:

Job(s)

Description	Employer/Telephone/Address	Annual Pay
Painter	Prudential Painting Co. 203-444-5689 666 Main Street Bridgeport, CT 06604	52,000
Owns vending booth sports events	Sports Vending Inc. 203-444-5689 200 Park Avenue Bridgeport, CT 06604	12,000

Children from this marriage

Name	Date of Birth	Residing With
Edward Sample	4/4/95	Mother
Angela Sample	4/4/93	Mother

Income and Deductions

Income Sources

Description	Weekly	
Income from principal employment	1,000	
Sports Vending, Inc.	231	(1) side business (weekends)
Bank Accounts	7	
Stocks mutual; funds	7	
	<hr/>	
	1,245	

Total Income:

 1,245

Income Deductions

Description	Weekly	
Federal tax	186	
State tax	52	
FICA/Self-Employment	103	(2) Self Emp tax on Sport Vending
Medicare	21	
Union Dues	4	
	<hr/>	
	366	

Total Deductions:

 366

Alimony from previous marriage:	25
Child support from previous marriage:	30

Net Income after Deductions:

 824

Living Expenses

Household Expenses

Description	Weekly
Rent	250
Home/rental insurance	10
Natural gas	20
Electricity	10
Telephone	13
Cable TV	12
Food (groceries)	60
Meals outside of home	50
	<hr/>
	425

Transportation Expenses

Description	Weekly	
Gas	25	
Auto repair	30	
Auto loan	60	(3) Both Cars
Tolls	5	
Parking	25	
Car insurance	20	
	<hr/>	
	165	

Personal Expenses

Description	Weekly
Personal clothing	33
Personal grooming	3
Medical insurance premium	10
Dental insurance	4
Term life insurance	8
Whole life insurance	12
Medical/Dental	6
Pension contributions	62
Entertainment (not children)	30
Vacation (not children)	24
Union Dues	4
	<hr/>
	196

Children's Expenses

Description	Weekly
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Childrens entertainment	15
Childrens vacation	10
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	25

Payments to Creditors Expenses

Description	Individual Payment	Total Payment	Period
Visa Credit Card (credit card) (5) Paul's share is 50%	21	42	weekly
Note on Vacation home (4) Loan from father for vacation home	17	17	weekly
	<hr/>	<hr/>	
	38	59	

Total Expenses:

 849

Assets and Liabilities

Property Assets

Property

Description	Market value	Debt	Equity	%share	Indiv. share	NonMarital
800 Main Street Bridgport, CT 06604	150,000	50,000	100,000	50%	50,000	
2000 Vacation Lane Rocky Beach, CT 06610	80,000	40,000	40,000	50%	20,000	
			140,000		70,000	

Automobiles

Description	Market value	Debt	Equity	%share	Indiv. share	NonMarital
2000 Honda Civic	12,000	4,000	8,000	100%	8,000	
2003 Buick Century	16,000	10,000	6,000	50%	3,000	
	28,000	14,000	14,000		11,000	

Other Personal Property

Description	Value	%share	Indiv. share	NonMarital
Boats assets				
20 foot sailboat	6,000	100%	6,000	husband
Other property assets				
Furniture Marital Home	30,000	50%	15,000	
Furniture Vacation Home	10,000	50%	5,000	
Furniture Rental Apt	6,000	100%	6,000	
Art	15,000	50%	7,500	
Golf equipment	3,000	100%	3,000	
Scuba gear	2,000	100%	2,000	
Tools	4,650	100%	4,650	
Computers	8,000	100%	8,000	
Laptop	2,000	50%	1,000	
	86,650		58,150	

Total Property Assets:

240,650 **139,150**

Financial Assets

Cash

Description	Value	%share	Indiv. share	NonMarital
Safe deposit box	1,500	50%	750	

1,500	750
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Bank Accounts

Description	Value	%share	Indiv. share	NonMarital
CD - Northern Trust	5,000	50%	2,500	
Checking - First federal	2,500	50%	1,250	
Savings - Elm Savings	6,000	50%	3,000	
	13,500		6,750	

Stocks

Description	Date of valuation	Shares	Price/Share	Value	%share	Indiv. share	NonMarital
IBM	10/01/2003	100	85.00	8,500	50%	4,250	
Microage Software	10/01/2003	100	31.00	3,100	100%	3,100	
East Coast elec	10/01/2003	200	20.00	4,000	50%	2,000	
Best Buy	10/01/2003	25	50.00	1,250	50%	625	
Colgate	10/01/2003	100	30.00	3,000	100%	3,000	
Intel	10/01/2003	50	30.00	1,500	100%	1,500	
				21,350		14,475	

Mutual funds

Description	Date of valuation	Value	%share	Indiv. share	NonMarital
Vanguard 500	10/01/2003	6,000	50%	3,000	
Fidelity Market Index	10/01/2003	2,850	50%	1,425	
Fidelity Tech Index	10/01/2003	1,000	50%	500	
Vanguard World	10/01/2003	1,250	50%	625	
		11,100		5,550	

Life Insurance

Company	Policy amt	Cash value	Loan amt	Net Value	%share	Indiv. share	NonMarital
Old Line Life Ins Co Name insured: Paul Jones	50,000	20,000	0	20,000	100%	20,000	
Travellers Life Name insured: Paul Jones	10,000	3,000	0	3,000	100%	3,000	
Old Line Life Ins Name insured: Martha Jones	50,000	20,000	0	20,000	100%	20,000	
				43,000		43,000	

Retirement/Deferred Compensation

Description	Value	%share	Indiv. share	NonMarital
Employer Pension Fund	50,000	100%	50,000	
401-K	15,000	100%	15,000	
IRA	10,000	100%	10,000	
IRA	25,000	100%	25,000	
	100,000		100,000	

Other Financial Assets

Description	Value	%share	Indiv. share	NonMarital
Other financial assets				
Pick Limited Partners	5,000	100%	5,000	
	5,000		5,000	

Total Financial Assets:

195,450	175,525
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Miscellaneous Assets

Business Interest Assets

Description	Value	%share	Indiv. share	NonMarital
Sports Vending Inc	80,000	100%	80,000	
	80,000		80,000	

Total Miscellaneous Assets:

80,000	80,000
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Total Assets:

516,100	394,675
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Liabilities

Description	Payment	Period	Balance	%share	Indiv. share	NonMarital
General						
James Sample (4) Loan from father for vacation home	17	weekly	6,000	100%	6,000	
Credit card						
First USA Bank (5) Paul's share is 50%	42	weekly	2,000	50%	1,000	
	60		8,000		7,000	

Total Liabilities:

(8,000)	(7,000)
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Net Value of Assets and Liabilities:

508,100	387,675
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Other