

Data for Paul A. Sample

Case/Docket No. FA03-992345S

Date: 10/29/2003

General Information

		Weekly	Monthly	Annual
Judicial district	Bridgeport			
Case or Docket number	FA03-992345S			
Court street address	100 Court Street			
Court city, state, zip	Bridgeport, CT 06604			
Plaintiff/Petitioner name	Paul A. Samples			
Defendant/Respondent name	Martha C. Sample			
Case name	Sample vs Sample			
Submitter name	Paul A. Sample			
Submitter address	200 Park Avenue			
Submitter city, state, zip	Bridgeport, CT 96604			
Submitter telephone	203-111-2222			
Submitter fax	203-111-4444			
Plaintiff or defendant?	Plaintiff			
Marriage date	6/1/1980			
Submitter birth date	2/1/1960			
Submitter Social Security numbe	333-32-3456			
Submitter employed?	yes			
Submitter occupation	Painter			
Submitter retired?	no			
Marriage has minor children?	yes			
Tax filing status	Single			
Tax dependents claimed (exclud	2			

Jobs

		Weekly	Monthly	Annual
	1000			
Submitter job #1 description	Painter			
employer	Prudential Painting Co.			
employer address	666 Main Street			
employer city, state, zip	Bridgeport, CT 06604			
employer telephone	203-444-5689			
	1000			
Submitter job #2 description	Owns vending booth sports events			
employer	Sports Vending Inc.			
employer address	200 Park Avenue			
employer city, state, zip	Bridgeport, CT 06604			
employer telephone	203-444-5689			
<i>other documentation notes</i>		\$0.00	\$0.00	\$0.00

Minor children from this marriage

Minor child from this marriage #1	Edward Sample
date of birth	4/4/1995
resides with	Mother
Minor child from this marriage #2	Angela Sample
date of birth	4/4/1993
resides with	Mother

Income and Deductions

Income Sources

Description	Weekly	Monthly	Annual	Type
Income from principal employment	1,000	4,333	52,000	Salary
Sports Vending, Inc. (1) side business (weekends)	231	1,000	12,000	Self-Employment Income
Bank Accounts	7	29	350	Interest
Stocks mutual; funds	7	29	350	Dividends
	1,245	5,391	64,700	

Total Income: 1,245 5,391 64,700

Income Deductions

Description	Weekly	Monthly	Annual
Income from principal employment			
Federal tax	186	804	9,652
State tax	52	227	2,723
FICA/Self-Employment	77	332	3,978
Medicare	15	63	754
Union Dues	4	17	208
Sports Vending, Inc.			
FICA/Self-Employment (2) Self Emp tax on Sport Vending	26	115	1,374
Medicare	6	27	321
	366	1,585	19,010

Total Deductions: 366 1,585 19,010

Net Income after Deductions: 879 3,806 45,690

Living Expenses

Household Expenses

Description	Weekly	Monthly	Annual
Rent	250	1,083	13,000
Home/rental insurance	10	43	520
Natural gas	20	87	1,040
Electricity	10	43	520
Telephone	13	56	676
Cable TV	12	52	624
Food (groceries)	60	260	3,120
Meals outside of home	50	217	2,600
	425	1,841	22,100

Transportation Expenses

Description	Weekly	Monthly	Annual
Gas	25	108	1,300
Auto repair	30	130	1,560
Auto loan (3) Both Cars	60	260	3,120
Tolls	5	22	260
Parking	25	108	1,300
Car insurance	20	87	1,040
	165	715	8,580

Personal Expenses

Description	Weekly	Monthly	Annual
Personal clothing	33	143	1,716
Personal grooming	3	13	156
Medical insurance premium	10	43	520
Dental insurance	4	17	208
Term life insurance	8	35	416
Whole life insurance	12	52	624
Medical/Dental	6	26	312
Pension contributions	62	269	3,224
Entertainment (not children)	30	130	1,560
Vacation (not children)	24	104	1,248
Union Dues	4	17	208
	196	849	10,192

Children's Expenses

Description	Weekly	Monthly	Annual
Childrens entertainment	15	65	780

Childrens vacation	10	43	520
	25	108	1,300

Miscellaneous Expenses

Description	Weekly	Monthly	Annual
Alimony previous marriage	25	108	1,300
Child support prev marriage	30	130	1,560
	55	238	2,860

Total Expenses:	866	3,751	45,032
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Assets and Liabilities

Property Assets

Property

Description	Market value	Debt	Equity	%share	Indiv. share	NonMarital
800 Main Street Bridgport, CT 06604	150,000	50,000	100,000	50%	50,000	
2000 Vacation Lane Rocky Beach, CT 06610	80,000	40,000	40,000	50%	20,000	
			140,000		70,000	

Automobiles

Description	Market value	Debt	Equity	%share	Indiv. share	NonMarital
2000 Honda Civic	12,000	4,000	8,000	100%	8,000	
2003 Buick Century	16,000	10,000	6,000	50%	3,000	
	28,000	14,000	14,000		11,000	

Other Personal Property

Description	Value	%share	Indiv. share	NonMarital
Boats assets				
20 foot sailboat	6,000	100%	6,000	husband
Other property assets				
Furniture Marital Home	30,000	50%	15,000	
Furniture Vacation Home	10,000	50%	5,000	
Furniture Rental Apt	6,000	100%	6,000	
Art	15,000	50%	7,500	
Golf equipment	3,000	100%	3,000	
Scuba gear	2,000	100%	2,000	
Tools	4,650	100%	4,650	
Computers	8,000	100%	8,000	
Laptop	2,000	50%	1,000	
	86,650		58,150	

Total Property Assets:

240,650 **139,150**

Financial Assets

Cash

Description	Value	%share	Indiv. share	NonMarital
Safe deposit box	1,500	50%	750	

1,500	750
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Bank Accounts

Description	Value	%share	Indiv. share	NonMarital
CD - Northern Trust	5,000	50%	2,500	
Checking - First federal	2,500	50%	1,250	
Savings - Elm Savings	6,000	50%	3,000	
	13,500		6,750	

Stocks

Description	Date of valuation	Shares	Price/Share	Value	%share	Indiv. share	NonMarital
IBM	10/01/2003	100	85.00	8,500	50%	4,250	
Microage Software	10/01/2003	100	31.00	3,100	100%	3,100	
East Coast elec	10/01/2003	200	20.00	4,000	50%	2,000	
Best Buy	10/01/2003	25	50.00	1,250	50%	625	
Colgate	10/01/2003	100	30.00	3,000	100%	3,000	
Intel	10/01/2003	50	30.00	1,500	100%	1,500	
				21,350		14,475	

Mutual funds

Description	Date of valuation	Value	%share	Indiv. share	NonMarital
Vanguard 500	10/01/2003	6,000	50%	3,000	
Fidelity Market Index	10/01/2003	2,850	50%	1,425	
Fidelity Tech Index	10/01/2003	1,000	50%	500	
Vanguard World	10/01/2003	1,250	50%	625	
		11,100		5,550	

Life Insurance

Company	Policy amt	Cash value	Loan amt	Net Value	%share	Indiv. share	NonMarital
Old Line Life Ins Co Name insured: Paul Jones	50,000	20,000	0	20,000	100%	20,000	
Travellers Life Name insured: Paul Jones	10,000	3,000	0	3,000	100%	3,000	
Old Line Life Ins Name insured: Martha Jones	50,000	20,000	0	20,000	100%	20,000	
				43,000		43,000	

Retirement/Deferred Compensation

Description	Value	%share	Indiv. share	NonMarital
Employer Pension Fund	50,000	100%	50,000	
401-K	15,000	100%	15,000	
IRA	10,000	100%	10,000	
IRA	25,000	100%	25,000	
	100,000		100,000	

Other Financial Assets

Description	Value	%share	Indiv. share	NonMarital
Other financial assets				
Pick Limited Partners	5,000	100%	5,000	
	5,000		5,000	
Total Financial Assets:	195,450		175,525	

Miscellaneous Assets

Business Interest Assets

Description	Value	%share	Indiv. share	NonMarital
Sports Vending Inc	80,000	100%	80,000	
	80,000		80,000	
Total Miscellaneous Assets:	80,000		80,000	

Total Assets:	516,100		394,675	
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Liabilities

Description	Payment	Period	Balance	%share	Indiv. share	NonMarital
General						
James Sample (4) Loan from father for vacation home <i>Real loan and real payments</i>	17	weekly	6,000	100%	6,000	
Credit card						
First USA Bank (5) Paul's share is 50%	42	weekly	2,000	50%	1,000	
	60		8,000		7,000	
Total Liabilities:			(8,000)		(7,000)	

Net Value of Assets and Liabilities:	508,100		387,675	
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Other

Asset Ownership

Assets included in net value

Type	Description	Total Equity	Percent Share	Indiv. Share	CT Equity	NonMarital
Home	800 Main Street Bridgeport, CT 066	\$100,000	50%	\$50,000	\$50,000	
Real property	2000 Vacation Lane Rocky Beach,	\$40,000	50%	\$20,000	\$20,000	
Automobiles	2000 Honda Civic	\$8,000	100%	\$8,000	\$8,000	
Automobiles	2003 Buick Century	\$6,000	50%	\$3,000	\$3,000	
Boats	20 foot sailboat	\$6,000	100%	\$6,000	\$6,000	husband
Other property	Furniture Marital Home	\$30,000	50%	\$15,000	\$15,000	
Other property	Furniture Vacation Home	\$10,000	50%	\$5,000	\$5,000	
Other property	Furniture Rental Apt	\$6,000	100%	\$6,000	\$6,000	
Other property	Art	\$15,000	50%	\$7,500	\$7,500	
Other property	Golf equipment	\$3,000	100%	\$3,000	\$3,000	
Other property	Scuba gear	\$2,000	100%	\$2,000	\$2,000	
Other property	Tools	\$4,650	100%	\$4,650	\$4,650	
Other property	Computers	\$8,000	100%	\$8,000	\$8,000	
Other property	Laptop	\$2,000	50%	\$1,000	\$1,000	
Cash	Safe deposit box	\$1,500	50%	\$750	\$750	
Bank account	Checking - First federal	\$2,500	50%	\$1,250	\$1,250	
Bank account	CD - Northern Trust	\$5,000	50%	\$2,500	\$2,500	
Bank account	Elm Savings	\$6,000	50%	\$3,000	\$3,000	
Stocks	IBM	\$8,500	50%	\$4,250	\$4,250	
Stocks	Microage Software	\$3,100	100%	\$3,100	\$3,100	
Stocks	East Coast elec	\$4,000	50%	\$2,000	\$2,000	
Stocks	Best Buy	\$1,250	50%	\$625	\$625	
Stocks	Colgate	\$3,000	100%	\$3,000	\$3,000	
Stocks	Intel	\$1,500	100%	\$1,500	\$1,500	
Mutual funds	Vanguard 500	\$6,000	50%	\$3,000	\$3,000	
Mutual funds	Fidelity Market Index	\$2,850	50%	\$1,425	\$1,425	
Mutual funds	Fidelity Tech Index	\$1,000	50%	\$500	\$500	
Mutual funds	Vanguard World	\$1,250	50%	\$625	\$625	
Life insurance	Old Line Life Ins Co - Paul Jones	\$20,000	100%	\$20,000	\$20,000	
Life insurance	Travellers Life - Paul Jones	\$3,000	100%	\$3,000	\$3,000	
Life insurance	Old Line Life Ins - Martha Jones	\$20,000	100%	\$20,000	\$20,000	
Retirement	Employer Pension Fund	\$50,000	100%	\$50,000	\$50,000	
Retirement	401-K	\$15,000	100%	\$15,000	\$15,000	
Retirement	IRA	\$10,000	100%	\$10,000	\$10,000	
Retirement	IRA	\$25,000	100%	\$25,000	\$25,000	
Other financial	Pick Limited Partners	\$5,000	100%	\$5,000	\$5,000	
Business interests	Sports Vending Inc	\$80,000	100%	\$80,000	\$80,000	

\$516,100

\$394,675

\$394,675

Liability Ownership

Liabilities included in net value

Type	Description	Total Equity	Percent Share	Indiv. Share	CT Equity	NonMarital
General	Note on Vacation home (4) Loan from father for vacation home	\$6,000	100%	\$6,000	\$6,000	
Credit card	Visa Credit Card (5) Paul's share is 50%	\$2,000	50%	\$1,000	\$1,000	
		<hr/> \$8,000		<hr/> \$7,000	<hr/> \$7,000	