

Ownership reflects Paul Sample's interest (title)	A. Real Estate	Home	ADDRESS 800 Main Street Bridgeport, CT 06604			VALUE (Est.) \$ 150,000	MORTGAGE \$ 50,000	EQUITY \$ 50,000 50%
		Other:	ADDRESS 2000 Vacation Lane Rocky Beach, CT 06610			VALUE (Est.) \$ 80,000	MORTGAGE \$ 40,000	EQUITY \$ 20,000 50%
		Other:	ADDRESS			VALUE (Est.) \$	MORTGAGE \$	EQUITY \$
	B. Motor Vehicles	Car 1:	YEAR 2000	MAKE Honda	MODEL Civic	VALUE \$ 12,000	LOAN BALANCE \$ 4,000	EQUITY \$ 8,000 100%
		Car 2:	YEAR 2003	MAKE Buick	MODEL Century	VALUE \$ 16,000	LOAN BALANCE \$ 10,000	EQUITY \$ 3,000 50%
	C. Personal Property	DESCRIBE AND STATE VALUE OF EACH ITEM						TOTAL VALUE
		20 foot sailboat \$6,000 100%						
		Furniture Marital Home \$15,000 50%						
	D. Bank Accounts	BANK NAME, TYPE OF ACCOUNT, AND AMOUNT						TOTAL BANK ACCOUNTS
		First Federal Checking \$1,250 50%						
		Northern Trust CD \$2,500 50%						
	E. Stocks, Bonds, Mutual Funds	NAME OF COMPANY, NUMBER OF SHARES, AND VALUE						TOTAL VALUE
		Stocks total (see attached page) \$14,814						
		Bonds total \$0						
	F. Insurance (exclude children)	NAME OF INSURED		COMPANY	FACE AMOUNT	CASH VALUE	AMT. OF LOAN	TOTAL VALUE
Paul Jones		Old Line Life Ins Co	\$ 50,000	\$ 20,000 100%	\$ 0			
Paul Jones		Travellers Life	\$ 10,000	\$ 3,000 100%	\$ 0			
G. Deferred Compensation Plans	NAME OF PLAN (Individual I.R.A., 401K, Keogh, etc.) AND APPROX. VALUE						TOTAL VALUE (less loans)	
	Employer Pension Fund \$50,000 100%							
	401-K \$15,000 100%							
H. All Other Assets	Other deferred compensation assets (see attached page) \$35,000						TOTAL VALUE	
	Sports Vending Inc \$80,000 100%							
	Safe deposit box \$750 50%							
Pick Limited Partners \$5,000 100%						TOTAL VALUE \$ 85,750		
I. Total								
					E. TOTAL CASH VALUE OF ALL ASSETS		\$ 395,539	

5. HEALTH INSURANCE	NAME AND ADDRESS OF HEALTH OR DENTAL INSURANCE CARRIER Aetna Group 120 Winston Bridgeport CT, 06604	
	INSURANCE POLICY NO. 123456-9	NAME(S) OF PERSON(S) COVERED BY THE POLICY Paul A. Jones and children

SUMMARY
(Use the amounts shown in boxes A thru E of sections 1-4.)

TOTAL NET MONTHLY INCOME (A)	\$ 3,806	TOTAL CASH VALUE OF ASSETS (E)	\$ 395,539
TOTAL MONTHLY EXPENSES AND LIABILITIES (B + D)	\$ 3,918	TOTAL LIABILITIES (TOTAL BALANCE DUE ON DEBTS) (C)	\$ 7,000

CERTIFICATION

I certify that the foregoing statement is true and accurate to the best of my knowledge and belief.

SIGNED (Affiant) (Paul A. Sample)	Subscribed and sworn to before me on	DATE June 21, 2009	SIGNED (Notary, Comm. of Superior Court, Assistant Clerk) (Edward J. Logan, Esq)
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Additional Information

Income Sources

Description	Monthly
Bank Accounts	29
Stocks mutual; funds	29
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	58

Other Expenses

Description	Monthly
Pension contributions	269
Union Dues	17
Childrens entertainment	65
Childrens vacation	43
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	394

Other Personal Property

Description	Value	Percentage
Furniture Vacation Home	5,000	50%
Furniture Rental Apt	6,000	100%
Art	7,500	50%
Golf equipment	3,000	100%
Scuba gear	2,000	100%
Tools	4,650	100%
Computers	8,000	100%
Laptop	1,000	50%
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	37,150	

Stocks

Description	Date of valuation	Shares	Price/Share	Value	Percentage
Exxon	06/19/2009	101	71.44	3,608	50%
Colgate	06/19/2009	100	70.81	7,081	100%
East Coast elec	10/01/2008	200	20.00	2,000	50%
Best Buy	10/01/2008	25	50.00	625	50%
Intel	10/01/2008	50	30.00	1,500	100%
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				14,814	

Mutual Funds

Description	Date of valuation	Shares	Price/Share	Value	Percentage
American Funds	06/19/2009	1,000	7.05	3,525	50%

Fidelity Market Index	10/01/2008	30	95.00	1,425	50%
Fidelity Tech Index	10/01/2008	100	10.00	500	50%
Vanguard World	10/01/2008	25	50.00	625	50%
				6,075	

Retirement/Deferred Compensation

Description	Value	Percentage
IRA	10,000	100%
IRA	25,000	100%
35,000		

Footnotes

- (1) side business (weekends)
- (2) Self Emp Tax on Sport Vending
- (3) Both Cars
- (4) Loan from father for vacation home
- (5) Paul's share is 50%